Messenger User Guide

Messenger: User Guide

Publication date Tuesday, 12. April 2016 Version 1.4.1 Copyright © 2006-2016 OX Software GmbH. , This document is the intellectual property of OX Software GmbH.

This document may be copied in whole or in part, provided that each copy contains this copyright notice. The information contained in this book was compiled with the utmost care. Nevertheless, erroneous statements cannot be excluded altogether. OX Software GmbH, the authors and the translators are not liable for possible errors and their consequences. The names of software and hardware used in this book may be registered trademarks; they are used without warranty of free usability. OX Software GmbH generally follows the spelling conventions of the manufacturers. The reproduction of brand names, trade names, logos, etc. in this book (even without special markings) does not justify the assumption that such names can be considered free (for the purposes of trademark and brand name regulations).

Table of Contents

1 About This Documentation	5
2 What is the Messenger for?	7
3 Using the Messenger	9
3.1 The <i>Messenger</i> Components	10
3.2 Organising Buddy Lists	14 14 15
3.3 Communicating	16 16 17
3.4 Messenger Settings	19
Index	21

1 About This Documentation

The following information will help you make better use of the documentation.

- Who is the Target Group for this Documentation?
- Which Contents are Included in the Documentation?
- Additional Help

Who is the Target Group for this Documentation?

This documentation is addressed to users who want to communicate in real-time with other users within the groupware.

Which Contents are Included in the Documentation?

This documentation includes the following information:

- In What is the Messenger for? you will find a short description of the Messenger.
- In *Using the Messenger* you will find instructions for using the Messenger.

This documentation describes working with a typical groupware installation and configuration. The installed version and the configuration of your groupware might differ from what is described here.

Additional Help

A comprehensive groupware documentation can be found in the Groupware User Guide.

2 What is the Messenger for?

The Messenger allows using several functions within the groupware to communicate with individual persons or groups in real-time.

- Benefit from the integration of other apps like Address book or Calendar.
- Select Chat, Voice or Video for communicating.
- Make calls via landline or mobile device.
- Start a communication from within the Messenger, the address book or a halo view.
- External partners can participate in a conversation as guests.

Learn more [9].

3 Using the Messenger

Learn how to work with the *Messenger* application.

- the *Messenger* components
- organise contact lists
- communicate with individual users or a group

How to launch the Messenger app:

Click on **Messenger** in the menu bar.

Note: In order to communicate using audio or video, the browser needs to have access rights to your machine's microphone and camera. As soon as the browser requests access, you have to allow permanent access to the microphone and the camera.

3.1 The *Messenger* Components

The *Messenger* app consists of the following components.

- Tool bar
- Display area
 - List
 - Detail view
 - Detail view for group chats
 - Call History
- Contact list

Tool bar

Contains the following buttons and icons:

- New conversation button. Starts a new conversation [16] or a new group conversation [17].
- Add buddy button. Adds a user [14] from another groupware environment to the buddy list.
- Invite guest button. Adds a guest [14] to the buddy list.
- **Call History** button. Displays the Call history in the detail view.

 In order to display a conversation in the detail view, click on an entry in the conversations list.

As soon as there is an incoming call, the tool bar will be hidden by the following elements:

- the caller's name
- the buttons Accept, Decline, Ignore

Display area

Contains a list of the current conversations and the detail view of a conversation, a group conversation or the call history.

List

Shows a list of chats. The following details are displayed: the contact's or group's name, the date of the last chat message, the first line of the last chat message. The following functions are available.

- If clicking on a conversation its content is displayed in the Detail view.
- If clicking on a group chat its content is displayed in the Detail view for group chats.

Detail view

Shows the content of the conversation selected in the list . The following contents and functions are displayed.

- The contact's name and status
- Invite user icon
- Video icon
- Call icon[®]
- Other icon . Contains this function:
 - mute notifications
- When chatting in real-time:
 - Sent and received messages
 - Send file icon
 - Input field for your quick reply
 - Send button for sending a real-time message
- When communicating via call:
 - The contact's name and picture
 - The duration of the call
 - Button for hanging up, button for muting the microphone
 - Send file icon
 - Send button for sending a real-time message

Tip: The contact's name, the duration of the call and a button for hanging up are also displayed in the menu bar.

- When communicating via video calls:
 - a large image of the other participant's live cam in the background
 - a small image of your live cam in the foreground
 - button for disabling your camera on the other participant's screen, button for hanging up,
 button for muting your microphone
 - Send file icon
 - Send button for sending a real-time message

Tip: The contact's name, the duration of the call and a button for hanging up are also displayed in the menu bar.

Detail view for group chats

Shows the content of the group conversation selected in the list. The following contents and functions are displayed.

- The group's name. A list of participants is displayed on the right side. The status of each participant is displayed.
- Invite user icon
- Video icono
- Call icon
- Other icon :. Contains these functions:
 - mute notifications
 - leave the group conversation or rejoin the group conversation
- When chatting in real-time:
 - Sent and received messages
 - Input field for your quick reply
 - Send button for sending a real-time message

Call History

Shows a list of calls. In order to open the call history, click the **Call history** icon The list displays the interlocutor's name, the status and date of the call. The following functions are available:

- If clicking on a name, all relevant information is displayed in a pop-up.
- In order to close the call history, click on **Close** on the upper right side.

Tip: The call history will also be displayed in the other apps in the halo view.

Contact list

Shows a list of contacts with which you can have a conversation. In order to open the buddy list, click the **Buddy list** icon on the right side of the menu bar. The buddy list contains all contacts from the global address book, guest users, and favourites. The buddy list shows the following contents:

- The contact's name. If the personal data of the contact includes a picture, it will be displayed.
- The contact's current status. The status is also indicated by a colour.
- When hovering over an on-line contact, icons for starting a conversation with this contact are displayed.

Note: Whether the buddy list also shows off-line contacts, can be set in the Settings.

3.2 Organising Buddy Lists

A buddy list displays contacts with which you can communicate. In order to organise a buddy list, you can do the following:

- Displaying buddy lists
- Using external contacts
- Changing my status
- Using favourites

3.2.1 Displaying buddy lists

In order to start a conversation, you can use the functions of the selected buddy list. The buddy list stays open until you close it again. **Note:** Buddy list and notification area overlap themselves.

How to open the buddy list:

Click the **System menu** icon on the right side of the menu bar.

In order to close the buddy list, click the icon in the menu bar again.

3.2.2 Using external contacts

You can add external contacts to your buddy list to communicate with them. The external contact is added as guest user to your address book. The following options exist:

- add contacts from another groupware hosting environment to your buddy list
- temporarily invite a guest user
- remove a guest user

How to add a contact from another groupware hosting environment to your buddy list:

- 1. In the tool bar, click on Add buddy.
- 2. In the *Add to buddylist* window, enter the E-Mail address of the contact from another groupware hosting environment. Click on **Invite**.

If this contact is not already in your address book, it will be added automatically.

How to temporarily invite a guest user to a conversation:

- 1. In the tool bar, click on Invite guest.
- 2. Enter the E-Mail address of the guest user in the *Invite guest* window. Click on **Invite**. A URL for the guest account will be shown in the *Guest user created* window.
- **3.** To invite the guest user, click on **Compose invitation e-mail**. The page for composing an E-Mail opens. You can complete the details. Click on **Send**.

If this contact is not already in your address book, it will be added automatically.

How to remove a guest user:

- 1. If the buddy list is closed, open it.
- **2.** Hover over a contact below *Guest Users* in the buddy list. Icons will be shown next to the contact. Click the **Remove** icon .

Confirm that you want to remove the guest user.

Tip: You can also remove the guest user by removing the respective entry from your address book.

Changing my status Using the Messenger

3.2.3 Changing my status

Your status indicates whether you are available for a conversation. Note the following:

- You can only be invited to a conversation if your status is set to *Online*.
- You can define in the Settings how to be notified about incoming invitations if your status is set to Do not disturb.

How to change your status:

- 1. If the buddy list is closed, open it.
- 2. Your current status is shown below your name. Click on the status. Select a setting.

3.2.4 Using favourites

In order to quickly access frequently used contacts, use the favourites.

- You can add contacts to or remove them from the favourites.
- The favorites are displayed below *Favorites* in the buddy list.

How to use the favourites:

- 1. If the buddy list is closed, open it.
- **2.** Hover over a contact in the buddy list. Next to the contact, icons for starting a conversation are displayed.

Click the **Add to favourites** icon**★**.

Additionally, the contact will be displayed in the buddy list under Favourites.

3. In order to remove a contact from the favourites, hover over a contact under *Favourites*. Click the **remove from favourites** icon ☆.

Using the Messenger Communicating

3.3 Communicating

The following options are available:

- Receiving a message
- Communicating with an individual contact
- Starting a group conversation
- Continuing a conversation

3.3.1 Receiving a message

When receiving a new message, you are informed depending on the situation and setting.

- If the **Messenger** app is selected, you are informed in that way:
 - A number is displayed next to the **Messenger** menu entry in the menu bar. The number indicates the number of new messages.
 - There is a sound notification. You can configure or deactivate the incoming message tone in the Settings.
 - A notification window opens. You can enable or disable the notification window in the settings.
- If you selected **Messenger**, a sound is only played if a message comes in for conversations other than the current one.

3.3.2 Communicating with an individual contact

The following options are available for communicating with an individual contact:

- starting a new conversation
- starting a conversation using the buddy list
- starting a conversation in the contacts app
- starting a conversation in the halo view
- changing the medium during a conversation

How to start a new conversation:

- 1. Click on **New conversation** in the menu bar of the Messenger app.
- 2. Enter a contact's E-Mail address in Add contact Press Enter.
- **3.** Enter a name in **Group name**.
 - Enter a description in **Group description**.
- **4.** Click on **Create conversation**. The conversation is displayed in the list.

To start the conversation, enter a message at the bottom of the detail view.

During the conversation you can do the following:

To add additional contacts, click the **Invite Users** icon • at the upper part of the detail view.

To leave the group conversation, click the **Other** icon
at the upper part of the detail view. Select **Leave group** from the menu.

To join the group again, select **Rejoin group**

To disable notifications for this conversation, click the **Other** icon

at the upper part of the detail view. Select **Mute notifications** from the menu.

How to start a conversation using the buddy list:

- 1. If the buddy list is closed, click the **Buddy list** icon ■in the menu bar to open it.
- **2.** Hover over a contact that is shown as online in the buddy list. Next to the contact, icons for starting a conversation are displayed.

How to start a conversation in the Address Book app:

- 1. Click on Address Book in the menu bar.
- 2. Open the global address book. Hover over a contact that is shown as online in the list.
- In the tool bar, click on Messenger. From the menu, select one of the functions Chat, Call (audio), Call (video).

How to start a conversation in the halo view:

- 1. Depending on the app, use one of the following methods:
 - Select an E-Mail in the *E-Mail* app. In the detail view, click on a recipient who is online or on the sender if the latter is online.
 - Select an appointment or a task in the *Calendar* oder *Tasks* app. Click on a participant in the detail view or in the pop-up.
- 2. In the pop-up, click on **Messenger**. Select the menu function **Chat**.

How to change the medium during a conversation:

Click the **Video** icon or the **Call** icon at the upper part of the detail view.

3.3.3 Starting a group conversation

The following options are available for communicating with a group of contacts:

- start a new group chat
- turn a conversation with a single contact into a group chat
- changing the medium during a conversation

How to start a new group chat:

- **1.** Click on **New conversation** in the menu bar of the Messenger app.
- **2.** Enter a contact's E-Mail address in **Add contact** Press Enter.

To add additional contacts, repeat this step.

3. Enter a name in Group name.

Enter a description in **Group description**.

4. Click on **Create conversation**. The conversation is displayed in the list.

To start the conversation, enter a message at the bottom of the detail view.

During the conversation you can do the following:

To add additional contacts, click the **Invite Users** icon at the upper part of the detail view.

To leave the group conversation, click the **Other** icon[®] at the upper part of the detail view. Select **Leave group** from the menu.

To join the group again, select **Rejoin group**

To disable notifications for this conversation, click the **Other** icon at the upper part of the detail view. Select **Mute notifications** from the menu.

How to turn a conversation with a single contact into a group chat:

- **1.** Click the **Invite users** icon at the upper part of the detail view.
- **2.** Enter a contact's E-Mail address in the *add participants to this conversation* window. A new group conversation will be created.

How to change the medium during a group chat:

- 1. Click on Video or Chat on the upper part of the detail view.
- 2. Click the **Video** icon or the **Call** icon at the upper part of the detail view.

3.3.4 Continuing a conversation

You can continue any conversation that is displayed in the list.

How to continue a conversation:

- 1. Click on a conversation in the list.
- 2. Enter a message at the bottom of the detail view.

Messenger Settings Using the Messenger

3.4 Messenger Settings

How to use the messenger settings:

- 1. Click the **System menu** icon . Click the **Settings** menu item.
- **2.** In the side bar, click on **Messenger**.
- **3.** Change the settings [19].

The following settings are available.

- Initial status on login
- Show offline users in the buddy list
- Show other users I am typing
- Incoming call ringtone
- Incoming message tone
- Show desktop notifications (when my browser is not active)
- Show notifications for incoming chat messages (within the browser)

Initial status on login

Defines the status that is set after having signed in.

Show offline users in the buddy list

Defines whether users who are offline are displayed in the buddy list.

Show other users I am typing

Defines whether other users can see that I am typing a message.

Incoming call ringtone

Defines the ringtone for an incoming call.

Incoming message tone

Defines the notification tone for a new message.

Show desktop notifications (when my browser is not active)

Defines whether desktop notifications are displayed if the browser is not active.

Show notifications for incoming chat messages (within the browser)

Defines whether desktop notifications are displayed for incoming chat messages

Index

App Messenger, 9 Apps Messenger, 9 В **Buddy list** change status, 15 display, 14 external contacts, 14 using favourites, 15 **Buddy lists** organise, 14 Change status, 15 Communicating, 16 Conversation continue, 18 receiving a message, 16 with an individual contact, 16 D display buddy list, 14 Documentation, 5 G Group conversation start, 17 M Messenger, 7, 9 Components, 10 settings, 19 Messenger settings Incoming call ringtone, 19 Incoming message tone, 19 Initial status on login, 19 Show desktop notifications (when my browser is not active), 19 Show notifications for incoming chat messages (within the browser), 19 Show offline users in buddy list, 19 Show other users I am typing, 19 0 Organise buddy lists, 14 U

Using favourites, 15