# Documents User Guide

## **Documents: User Guide**

Publication date Wednesday, 23. March 2016 Version 7.8.0 Copyright © 2016-2016 OX Software GmbH. , This document is the intellectual property of OX Software GmbH.

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# **Table of Contents**

1 About This Documentation	5
2 What is Documents for?	7
3 Text	9
3.1 The <i>Text</i> Components	10
3.2 The <i>Text</i> Edit Page Components	11
3.3 Creating Text Documents	16
3.4 Opening Text Documents	17
3.5 Editing Text Documents	18
3.6 Editing Text Documents Under a New Name	19
4 Spreadsheet	21
4.1 The <i>Spreadsheet</i> Components	22
4.2 The <i>Spreadsheet</i> Edit Page Components	23
4.3 Creating Spreadsheets	27
4.4 Opening Spreadsheets	28
4.5 Editing Spreadsheets	29
4.6 Editing Spreadsheets Under a New Name	30
5 Templates	31
5.1 Using Templates	32
5.2 Creating Templates	33
5.3 Organising Templates	34
6 Collaboration	35
6.1 Editing Documents together	36
Indov	27

## 1 About This Documentation

The following information will help you make better use of the documentation.

- Who is the Target Group for this Documentation?
- Which Contents are Included in the Documentation?
- Additional Help

#### Who is the Target Group for this Documentation?

This documentation is addressed to end users who want to create and edit Office documents from within the groupware and who want to share them with others.

#### Which Contents are Included in the Documentation?

This documentation includes the following information:

- In *What is Documents for?* you will find a short description of Documents.
- In *Text* you will find instructions for using the Text app.
- In *Spreadsheet* you will find instructions for using the Spreadsheet app.
- In *Templates* you will find instructions for using text and spreadsheet templates.
- In *Collaboration* you will find notes and instructions for collaborating with other users.

This documentation describes working with a typical groupware installation and configuration. The installed version and the configuration of your groupware might differ from what is described here.

#### **Additional Help**

Comprehensive groupware documentation can be found in the Groupware User Guide.

## 2 What is Documents for?

*Documents* offers various functions for editing Office documents from within the groupware.

- Use formatted text documents for your correspondence. Use tables and images within the documents.
- Use spreadsheets in the native Microsoft Excel format in order to work with figures, spreadsheets and formulas.
- Edit a document together with other users.
- Make use of the other groupware apps to organise your documents, to send them by E-Mail or share them with users or external partners.

In *Documents*, the following apps are available:

- The *Text* [9] app for creating and editing text
- The *Spreadsheet* [21] app for creating and editing spreadsheets.

## 3 Text

Learn how to work with the *Text* application.

- The *Text* Components
- The *Text*Edit Page Components
- create new text documents
- open existing text documents
- edit text documents
- edit a document under a new name

In order to search for text files, organise them or share them with other users, use the *Drive* application.

## How to launch the *Text* app:

Click on **Text** in the menu bar.

Text The Text Components

## 3.1 The *Text* Components

The *Text* app includes the following components.

- Tool bar
- Recent documents
- New from template

#### **Tool bar**

Contains the following functions:

- New text document button. Creates a new text document [16].
- Open text document button. Opens an existing document [18].

#### **Recent documents**

Contains a list of recently opened documents. Click on a document to open it.

#### New from template

Contains a list of templates for various documents. Click on a template to create a new document. The new document will be a copy of the template.

When creating a new text document or editing an existing text document, the Edit text page opens.

## 3.2 The *Text* Edit Page Components

The *Text* Edit page contains the following components.

- Office menu bar
- File tool bar
- Format tool bar
- Insert tool bar
- Table tool bar
- Image tool bar
- Shape tool bar
- Review tool bar
- Document window

**Note:** When you have a small screen width, a compact tool bar is displayed. In the compact tool bar, some text is replaced with icons. Multiple menu items are combined in scroll bars.

#### Office menu bar

The Office menu bar includes the following elements:

- **File** tab. Shows the *File* tool bar that allows applying file functions.
- Format tab. Shows the Format tool bar that allows formatting the document's content.
- **Insert** tab. Shows the *Insert* tool bar that allows inserting tables, images, text frames, hyperlinks, tab stops, line or page breaks in the text.
- Notifications about saving process. Notify whether all changes in the document have been saved.
- **Review** tab. Shows the *Review* tool bar that allows using spell checking tools and tools for tracking changes.
- **Revert** icon . Reverts the last operation.
- **Recover** icon . Recovers the last reverted operation.
- **Toggle Search** icon . Displays control elements for searching for or replacing text strings.
- **View** button. Opens a menu with the following entries:
  - Functions for zooming in or zooming out the text.
  - Show tool bars checkbox. Defines whether the tool bars are always displayed.
  - **Show collaborators** checkbox. Defines whether the document editors list is displayed. This function is only activated if you edit the document together with other users [36].
- Close document icon . Closes the Format window.

#### File tool bar



Contains the following tools:

- **Rename document** input field. To rename the document, click on the file name.
- Save in Drive button. Opens a menu with the following entries:
  - Save as. Saves the selected document under a different name or in another folder.
  - Save as template. Saves the selected document as a template.
  - AutoSave checkbox. Defines whether the document gets saved automatically in regular intervals
- **Page settings** icon ①. Opens the *Page settings* dialogue window. The dialogue window contains page configuration tools.
  - Default values for paper formats, page orientation, page margins
  - Input fields for paper size, page margins
- **Download** icon ≥ . Downloads the selected document.
- Print as PDF icon ☐. Generates a PDF version of the current document.
- Send as e-mail icon 

  . Sends the selected document as an E-Mail attachment.

#### Format tool bar



Contains the following tools:

- character formatting tools
  - font family, font size
  - emphasis
  - metrics
  - text colour, text highlight colour
- paragraph formatting tools
  - paragraph alignment, line spacing
  - paragraph fill colour, paragraph borders
  - paragraph style, clear formatting
  - bullet list, numbered list, demote one level, promote one level

#### *Insert* tool bar



The following elements are available.

- Table button
- Image button
- Text frame button
- **Comment** button. A comment field is displayed at the document's margin. In addition to the comment text, it contains the following:
  - the editor's name
  - the comment's creation date and time
  - icons for editing or deleting the comment

Functions for hiding and showing comments can be found in *Review* tool bar (page 15).

- Hyperlink button
- the buttons Tab stop, Line break, Page break
- **Header & footer** button. Opens an area on top of the page where you can enter the header text. Additional elements are displayed below the header.
  - Header button. Opens a menu with the following entries:
    - Settings that allow you to define whether different headers should be used for certain parts of the document.
      - Depending on the selected setting, the caption of the **Header** button changes.
    - Removing all headers and footers in the entire document.
  - Go to footer button. Opens an area at the bottom of the page where you can enter the footer text.
  - Close button. Finishes the editing of the header or footer.

#### Table tool bar



If the cursor is located within a table, the *Table* tool bar is displayed. It contains the following tools:

- insert row, delete selected rows, insert column, delete selected columns
- split table
- select cell fill colour, select cell borders, select cell border width
- assign table style A table style consists of predefined cell borders and fill colors for specific table cells and rows.

#### Image tool bar



If an image has been selected, the *Image* tool bar will be displayed. It contains the following tools:

- Delete image
- Adjust position. Defines whether the image is anchored inline, to a paragraph or to the page.
- Adjust the position. If the image is anchored to a paragraph or a page, you can define the text wrapping.
- Adjust the border style and colour for the image frame.

#### Shape tool bar



If a text frame has been selected, the *Shape* tool bar will be displayed. It contains the following tools:

- Delete text frame
- Adjust position. Defines whether the text frame is anchored inline, to a paragraph or to the page.
- Adjust the position. If the text frame is anchored to a paragraph or a page, you can define the text wrapping.
- Adjust the border style and colour for the text frame border.
- Adjust the background colour for the text frame's content.

#### Review tool bar



The following elements are available.

- Check spelling permanently icon. Activates the spell check while entering text.
- Selection of the document's language
- Track changes button. Enables or disables the change tracking. Additional buttons for handling changes are available:
  - accepting the selected change or all changes
  - rejecting the selected change or all changes
  - selecting the previous or the next change
- **Comment** button. Inserts a comment at the current cursor position. A comment field is displayed at the document's margin. In addition to the comment text, it contains the following:
  - the editor's name
  - the comment's creation date and time
  - icons for editing or deleting the comment

The function for inserting comments can also be found in the *Insert* tool bar (page 13).

- Markup button. Opens a menu that allows to define the visibility of comments.
  - Highlight the current comment or all comments
  - Display comments as bubbles
  - Display no comments
  - Only display comments by a certain author, display comments by each author
- **Back** and **Next** button. Select the previous or next comment.
- **Delete all** button. Deletes all comments in the document.

#### **Document window**

The document window is centrally located. It lets you create and edit the document's content.

## 3.3 Creating Text Documents

You can create text documents containing formatted text, tables, and images. In order to create a new text document, you can proceed as follows:

- create a text document in the *Text* app.
- create a text document in the *Drive* app

You can also use a template.

#### How to create a new text document:

1. To create a new text document without using a template, click on **New text document** in the tool bar in the *Text* app.

To use a template, click on a template in *New from Template*. Information on templates can be found in *Templates* (page 31).

The document is shown on the *unnamed* page.

- 2. Click on unnamed in the File tool bar. Enter a name.
- **3.** Create and edit the document's content. To edit the document, use the common techniques from familiar Office applications.

Note the details about the text editing functions.

**4.** To finish, click the **Close document** icon on the right side of the Office menu bar.

#### How to create a new text document in the *Drive* app:

- 1. Launch the *Drive* app.
- 2. Open a folder in the folder tree.

**Note:** Open a folder for which you have the appropriate permissions to create objects.

To create a new text document without using a template, click on New in the tool bar. Click on New text document.

In order to use a template, open the template in the Viewer. Click on New from template.

- 4. Click on unnamed in the File tool bar. Enter a name.
  - Now you can create and edit [18] the content.
- 5. To finish, click the **Close document** icon on the right side of the Office menu bar.

## 3.4 Opening Text Documents

You can open documents that are saved at the following locations:

- in *Drive*
- on a local drive

#### How to open a text document that is saved in *Drive*:

In the *Text* app, use one of the following methods:

To open a frequently used document, click on a document in *Recent documents*.

In order to open another document, click on **Open Text Document** in the tool bar. Select a text document in the *Open document* window. Click on **Open**.

In the *Drive* app, use one of the following methods:

Select a text document. Click on **Edit** in the tool bar.

Double-click on a text document.

Open the text document in the Viewer. Click on Edit.

#### How to open a locally saved text document:

- In the *Text* app, click on **Open text document** in the tool bar.
   In the *Open document* window, select a folder for which you have the appropriate permissions to create objects.
- 2. Click on Upload local file. Select a text document. Click on OK.

**Result:** The document is uploaded to *Drive*. Then, the document will be opened.

## 3.5 Editing Text Documents

When editing text documents, you can do the following:

- edit text, format characters, format paragraphs
- Insert various elements, e.g. tables, images, text frames, headers and footers
- check the spelling, use comments
- downloading or printing the selected document or sending it in an E-Mail
- searching and replacing text

#### How to edit a text document:

**Note:** In order to edit a document, you need to have editing permissions for the *Drive* folder containing the document.

- 1. Create a new text document [16] or open [17] an existing document.
- 2. To edit the text document, use the common techniques from familiar Office applications.

To format characters or paragraphs or to edit cells, use the functions in the *Format* tool bar.

To create a new paragraph style from the paragraph at the current cursor position, select **Create new style** from **Paragraph style**.

To insert various elements, use the *Insert* tool bar. These elements can be inserted:

- table, image, text frame, comment, hyperlink
- tab stop, line break, page break
- header, footer

To check the spelling, track changes or manage comments, use the Check tool bar functions.

**Tip:** Many funcitons can also be activated in the context menu.

Note: All changes are immediately saved.

- **3.** To rename, save, download or print the selected text document or to send it in an E-Mail, use the functions in the *File* tool bar.
- **4.** To search and replace text elements, click the **Toggle search** icon on the right side of the Office menu bar. Control elements for searching and replacing will be shown.
- 5. To finish editing and to close the text document, click the **Close document** icon on the right side of the Office menu bar.

## 3.6 Editing Text Documents Under a New Name

You can create a new document using a copy of an existing document by editing the existing document under a new name.

#### How to edit a document under a new name:

- 1. Launch the Drive app.
- Open a folder containing documents, in the folder tree.Note: Open a folder for which you have the permission to create objects.
- **3.** Open the document in the *Viewer*. Click the **More** icon **= ▼**. Select **Edit as new**. The document will be opened for editing.
- 4. Click on **Unnamed** on the upper right side of the document bar. Enter a name for the document.
- **5.** You can now use the functions for editing a text document.

# 4 Spreadsheet

Learn how to work with the *Spreadsheet* application.

- The *Spreadsheet* Components
- The *Spreadsheet* Edit Page Components
- create new spreadsheets
- open existing spreadsheets
- edit spreadsheets
- edit a spreadsheet under a new name

In order to search for spreadsheets, organise them or share them with other users, use the *Drive* application.

## How to launch the *Spreadsheet* app:

Click on **Spreadsheet** in the menu bar.

## 4.1 The Spreadsheet Components

The Spreadsheet app includes the following components.

- Tool bar
- Recent documents
- New from template

#### Tool bar

Contains the following functions:

- New spreadsheet button. Creates a new text document [27].
- Open spreadsheet button. Opens an existing document [29].

#### **Recent documents**

Contains a list of recently opened documents. Click on a document to open it.

#### New from template

Contains a list of templates for various documents. Click on a template to create a new document. The new document will be a copy of the template.

When creating a spreadsheet or editing an existing spreadsheet, the Spreadsheet edit text page opens.

# 4.2 The *Spreadsheet* Edit Page Components

The *Text* Edit page contains the following components.

- Office menu bar
- File tool bar
- Format tool bar
- Data tool bar
- Insert tool bar
- Rows/Columns tool bar
- Image tool bar
- Chart tool bar
- Document window

**Note:** When you have a small screen width, a compact tool bar is displayed. In the compact tool bar, some text is replaced with icons. Multiple menu items are combined in scroll bars.

#### Office menu bar

The Office menu bar includes the following buttons:

- File tab. Shows the File tool bar that allows applying file functions.
- Format tab. Shows the Format tool bar that allows formatting the document's content.
- **Data** tab. Shows the *Data* tool bar that allows to sort or filter data.
- Insert tab. Shows the *Insert* tool bar that allows inserting objects like images, tables or hyperlinks in the text.
- Rows/Columns tab. Shows the Rows/Columns tool bar that allows using tools for editing rows and columns.
- Revert icon

   Reverts the last operation.
- **Recover** icon . Recovers the last reverted operation.
- Toggle search icon

   □ Displays control elements for searching for or replacing text strings.
- **View** button. Opens a menu with the following entries:
  - Functions for zooming in or zooming out the spreadsheet.
  - **Split table** button. Splits the sheet above and left of the current cursor position.
  - Freeze sheet button. Freezes the rows above and the columns to the left of the cursor.
  - Show tool bars checkbox. Defines whether the tool bars are always displayed.
  - Show collaborators checkbox. Defines whether the document editors list is displayed. This
    function is only activated if you edit the document together with other users [36].
  - Show grid lines checkbox. Defines whether grid lines are displayed.
  - Show sheet tabs checkbox. Defines whether tabs for additional sheets are displayed below the spreadsheet.
- Close document icon
   ■ Closes the Format window.

#### File tool bar



Contains the following tools:

- **Rename document** input field. To rename the document, click on the file name.
- Save in Drive button. Opens a menu with the following entries:
  - Save as. Saves the selected document under a different name or in another folder.
  - Save as template. Saves the selected document as a template.
  - AutoSave checkbox. Defines whether the document gets saved automatically in regular intervals.
- **Download** icon ≥ . Downloads the selected document.
- **Print as PDF** icon . Generates a PDF version of the current document.
- Send as e-mail icon ☑ . Sends the selected document as an E-Mail attachment.

#### Format tool bar



#### Contains the following:

- character formatting tools
  - font family, font size
  - emphasis
  - text colour
- cell formatting tools
  - horizontal alignment, vertical alignment, automatic word wrap
  - Number format. Defines the cell content's format, e.g. number.
  - Format codes. Defines the subformat, e.g.: the number of decimal places.
  - cell fill colour
  - cell borders, border style, border colour
  - Merge or unmerge cells.
  - cell style, copy formatting, delete formatting

#### *Data* tool bar



#### Contains the following:

- Tools for sorting the selected cells
- Tools for filtering the selected cells
- Tools for creating, editing or displaying named ranges. Within formulas, named ranges can be used instead of the original cell addresses.

#### *Insert* tool bar



#### Contains the following tools:

- calculate the sum of the selected cells
- Insert a function. Clicking on it opens the *Insert Function* window. The window displays the available functions. If clicking on a function, a function description is displayed.
- insert or edit hyperlink
- insert image
- insert a chart

#### Rows/Columns tool bar



Contains the following tools:

- insert row, delete selected row, set the row height
- insert column, delete selected column, set the column width

#### Image tool bar



If an image has been selected, the *Image* tool bar will be displayed. It contains the following tools:

Delete image

#### Chart tool bar



If a chart has been selected, the *Chart* tool bar will be displayed. It contains the following tools:

- delete chart
- define chart type, e.g. column, line, pie
- set labels for axes, set colours, select style set
- set labels and colours for data points
- hide or show legend, set legend position
- adjust data source

#### **Document window**

The document window is centrally located. It lets you create and edit the document's content.

Creating Spreadsheets Spreadsheet

## 4.3 Creating Spreadsheets

You can create spreadsheets containing formatted tables and images. In order to create a spreadsheet, you can proceed as follows:

- create a spreadsheet in the Spreadsheet app.
- create a spreadsheet in the *Drive* app

You can also use a template.

#### How to create a new spreadsheet:

1. To create a new spreadsheet without using a template, click on **New spreadsheet** in the tool bar in the *Spreadsheet* app.

To use a template, click on a template in *New from Template*. Information on templates can be found in *Templates* (page 31).

The spreadsheet is shown on the *unnamed* page.

2. Click on unnamed in the File tool bar. Enter a name.

Now you can create and edit [29] the content.

**3.** To finish, click the **Close document** icon **■** on the right side of the Office menu bar.

#### How to create a new spreadsheet in the *Drive* app:

- 1. Launch the *Drive* app.
- **2.** Open a folder in the folder tree.

**Note:** Open a folder for which you have the appropriate permissions to create objects.

**3.** To create a new spreadsheet without using a template, click the **New** icon in the tool bar. Click on **New spreadsheet**.

In order to use a template, open the template in the Viewer. Click on New from template.

- **4.** Click on **unnamed** in the **File** tool bar. Enter a name.
- **5.** Create and edit the document's content. To edit the document, use the common techniques from familiar Office applications.

Note the details about the spreadsheet editing functions.

6. To finish, click the Close document icon son the right side of the Office menu bar.

## 4.4 Opening Spreadsheets

You can open documents that are saved at the following locations:

- in *Drive*
- on a local drive

#### How to open a spreadsheet that is saved in Drive:

In the *Spreadsheet* app, use one of the following methods:

To open a frequently used document, click on a document in *Recent documents*.

In order to open another document, click on **Open Spreadsheet** in the tool bar. Select a spreadsheet in the *Open document* window. Click on **Open**.

In the *Drive* app, use one of the following methods:

Select a spreadsheet. Click on **Edit** in the tool bar.

Double-click on a spreadsheet.

Open the spreadsheet in the Viewer. Click on Edit.

#### How to open a locally saved spreadsheet:

- In the *Spreadsheet* app, click on **Open spreadsheet** in the tool bar.
   In the *Open document* window, select a folder for which you have the appropriate permissions to create objects.
- 2. Click on Upload local file. Select a spreadsheet. Click on OK.

**Result:** The document is uploaded to *Drive*. Then, the document will be opened.

Editing Spreadsheets Spreadsheet

## 4.5 Editing Spreadsheets

When editing spreadsheets, you can do the following:

- edit tables, format cells, sort or filter data
- insert elements, e.g. formulas, images, charts
- add rows and columns, add or delete tables
- downloading or printing the selected spreadsheet or sending it in an E-Mail
- searching and replacing text

#### How to edit a spreadsheet:

**Note:** In order to edit a document, you need to have editing permissions for the *Drive* folder containing the document.

- 1. Create a new spreadsheet [27] or open [28] an existing spreadsheet.
- 2. To edit the document, use common techniques from familiar Office applications.

To format characters or paragraphs or to edit cells, use the functions in the *Format* tool bar.

In order to sort or filter selected cells or to create named ranges, use the functions of the *Data* tool bar.

To insert various elements, use the *Insert* tool bar. Those elements can be inserted:

- sum functions or other functions
- hyperlink, image, chart

In order to insert, delete or format whole rows or columns, use the functions in the *Rows/Columns* tool bar.

**Tip:** Many funcitons can also be activated in the context menu.

Note: All changes are immediately saved.

- 3. In order to add or delete a table or to change the tables' order, use the table tabs below the table.
- **4.** To rename, save, download or print the selected spreadsheet or to send it in an E-Mail, use the functions in the *File* tool bar.
- **5.** To search and replace text elements, click the **Toggle search** icon on the right side of the Office menu bar. Control elements for searching and replacing will be shown.
- 6. To finish editing and to close the spreadsheet, click the Close document icon on the right side of the Office menu bar.

## 4.6 Editing Spreadsheets Under a New Name

You can create a new document using a copy of an existing document by editing the existing document under a new name.

#### How to edit a document under a new name:

- 1. Launch the *Drive* app.
- **2.** Open a folder containing documents, in the folder tree.
  - **Note:** Open a folder for which you have the permission to create objects.
- **3.** Open the document in the *Viewer*. Click the **More** icon ▼. Select **Edit as new**. The document will be opened for editing.
- **4.** Click on **Unnamed** on the upper right side of the document bar. Enter a name for the document.
- **5.** You can now use the functions for editing a spreadsheet.

# 5 Templates

Learn how to work with templates.

- When creating a new document, you can use an existing template [32].
- You can create a new template [33] from the document that you are currently editing.
- You can organise [34] templates in folders.

Templates Using Templates

# 5.1 Using Templates

Depending on the server configuration, different global templates are available for text documents or spreadsheets. You can also create your own templates [33].

#### How to use a template when creating a new document:

Click on a template under *New from Template* in the *Text* or *Spreadsheet* app. In the *Drive* app, click on **New from template**.

The new document is shown on the *unnamed* page.

Creating Templates Templates

## 5.2 Creating Templates

want to change.

You can create your own templates by saving the document that you are currently editing as a new template. The new template will be saved below *My files* in the *Drive* app. You can organise [34] your own templates in template folders.

#### How to create a new template:

- Open an existing document or create a new one in the *Text* or *Spreadsheet* app.
   Tip: In order to change a global template, create a new template from the global template that you
- 2. Edit the content according to your wishes.
- **3.** In the **File** tool bar, click on **Save in Drive**. Select **Save as template**. The *Save as template (dotx)* dialogue window opens.
  - Select a template folder.
  - Enter a file name. Click on **OK**.
- **4.** In order to finish editing the template, click the **Close document** icon

#### Similar actions

How to create a new template folder: (p. 34)

## 5.3 Organising Templates

In order to keep an overview, you can organise your own templates in template folders. When creating a new document, all templates matching the document type will be displayed from all template folders. The following options are available:

- create a new template folder by defining a folder as template folder
- delete a template folder

#### How to create a new template folder:

- **1.** In the *Drive* app, create the new personal folder that you want to use for the templates. If you have already created templates, you can move those templates to the new folder now.
- 2. Click the System menu icon on the right side of the menu bar. Click the Settings menu item.
- 3. Select **Documents** from the side bar.
- **4.** In the display area, click on **Add new template folder**. Select the new folder. Click on **OK**. The new template folder will be saved below *Template folders*.

**Tip:** In order to open the template folder in the *Drive* app, click on the path below its name.

**Note:** In order to delete, move or rename your own templates, use the *Drive* app functions.

#### How to remove a template folder:

- 1. Click the **System menu** icon on the right side of the menu bar. Click the **Settings** menu item.
- 2. Select **Documents** from the side bar.
- 3. Click the **Delete** icon in next to a template folder in the display area.

**Note:** Neither the template folder nor the templates within will be deleted during this process. As a result of this process, the templates will no longer be displayed when creating new documents.

# 6 Collaboration

Learn how to work together with other users or external partners.

- You can share documents with other users or external partners. Information and instructions can be found in the Groupware user guide, under the topic *Files and Teams*.
- You can edit a document together with other users [36].

## 6.1 Editing Documents together

Documents saved on the groupware server can be edited together with other users or with external partners. To do so, the documents have to be saved in a public or shared folder. The users or external partners need to have write permissions for this folder. The following rules apply:

- The person who creates the document or opens it first, has editing permissions for the documen for the momentt. This person is called the current editor. Each person who later opens the document gets read permissions. They are called the viewers.
- The viewers can see all changes applied by the current editor.
- A viewer can become the current editor by requesting editing permissions. As soon as the previous editor completes the changes, the server transfers the editing permissions to the new current editor.
- As soon as the current editor closes the document, a new version of the document is created on the server.

#### How to edit a document together with other users:

- 1. Create a new document or open an existing document.
  - Ensure that the users with whom you want to edit the document have the required permissions for editing the document. Information and instructions can be found in the Groupware user guide, under the topic *Permissions*.
- 2. Inform other persons that you now want to edit the document together. The respective persons need to open the document. When having opened the document, the users can see who is currently editing the document.
  - Each change you apply to the document will be visible to other users.
  - Each user can see the cursors of the other users. The cursors are highlighted with different colours. In order to view the name, hover over one of the cursors.
  - **Tip:** In order to display a list of persons who opened the document, click on the Office menu item **View** and enable the **Show collaborators** checkbox. The current editor is displayed on top of the list.
- 3. The person who wants to edit the document has to click on **Edit** in the too lbar.
- **4.** To finish, the current editor has to click the **Close document** icon on the right side of the Office menu bar.

Index	create, 16 text documents
App Spreadsheet, 21 App Text, 9 Apps Spreadsheet, 21 Text, 9	download, 18 edit, 18 edit under a new name, 19 Open, 17 print, 18 search and replace, 18
C Collaboration, 35 Create spreadsheets, 27 text document, 16	
Documentation, 5 Documents, 7	
Edit edit documents together, 36 spreadsheets, 29 text documents, 18 edit under a new name spreadsheets, 30 text documents, 19	
Open spreadsheets, 28 text documents, 17	
Spreadsheet, 21 Components, 22 edit page, 23 Spreadsheets create, 27 download, 29 edit, 29 edit under a new name, 30 Open, 28 print, 29 search and replace, 29	
Templates, 31 create, 33 organise, 34 use, 32	
Text, 9 Components, 10 edit page, 11 Text document	