



Groupware
Compact Guide



Groupware: Compact Guide

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Table of Contents

1 About this Documentation	7
1.1 Target Groups, Contents	7
2 First Steps	9
2.1 Signing in, Signing out	9
2.2 The User Interface	9
2.2.1 The menu bar	9
2.2.2 App Launcher	10
2.2.3 The search bar	11
2.2.4 The tool bar	12
2.2.5 The folder view	13
2.2.6 The display area	14
2.2.7 The pop-up	15
2.2.8 The notification area	16
2.2.9 The editing window	17
3 Basic Settings	19
3.1 Customising the basic settings	19
4 Portal	21
4.1 The Portal components	21
4.1.1 Signed in as	21
4.1.2 <i>Appointments</i> widget	21
4.1.3 <i>Inbox</i> widget	21
4.1.4 <i>Tasks</i> widget	21
4.1.5 <i>Recently changed files</i> widget	21
4.1.6 <i>User data</i> widget	21
4.1.7 <i>Quota</i> widget	21
4.1.8 <i>News</i> widgets	22
4.2 Customising the Portal	22
4.2.1 Changing the widgets' order	22
4.2.2 Adding Portal widgets	22
5 E-Mail	23
5.1 Displaying email messages	23
5.2 Sending email messages	24
5.2.1 Sending a new email	24
5.2.2 Selecting contacts from an address book	24
5.2.3 Adding attachments	25
5.2.4 Replying to email messages	25
5.2.5 Forwarding E-Mail messages	25
5.2.6 Sending an E-Mail to participants	26
5.3 Adding E-Mail folders	26
5.4 Managing E-Mail messages	26

5.4.1 Marking email messages as read or unread	26
5.4.2 Deleting E-Mail messages	28
6 Address Book	29
6.1 Displaying contacts	29
6.2 Displaying Contacts in the Halo View	29
6.3 Adding Contacts	29
6.3.1 Creating a new contact	29
6.3.2 Adding a contact from a vCard attachment	30
6.4 Adding Address Books	30
6.4.1 Adding address books	30
6.4.2 Refreshing and managing subscribed address books	30
6.5 Managing contacts	30
6.5.1 Sending Email Messages from within an address book	30
6.5.2 Inviting contacts to an appointment	31
6.5.3 Editing contacts	31
6.5.4 Importing contacts	31
6.5.5 Deleting contacts	32
7 Calendar	33
7.1 Viewing Appointments	33
7.1.1 Displaying appointments in the calendar view	33
7.1.2 Displaying appointments in the list view	33
7.2 Creating Appointments	34
7.2.1 Creating new appointments	34
7.2.2 Inviting participants to a new appointment	34
7.2.3 Inviting E-Mail recipients to new appointments	35
7.3 Adding Calendars	35
7.3.1 Adding personal calendars	35
7.3.2 Viewing and synchronising shared calendars	35
7.4 Managing Appointments	35
7.4.1 Editing appointments	35
7.4.2 Importing appointments	36
7.4.3 Deleting appointments	36
8 Tasks	39
8.1 Viewing tasks	39
8.2 Creating Tasks	39
8.2.1 Creating new tasks	39
8.3 Adding Task Folders	39
8.4 Managing tasks	40
8.4.1 Editing tasks	40
8.4.2 Marking tasks as done	40
8.4.3 Importing tasks	40
8.4.4 Deleting tasks	40

9 Drive	41
9.1 Viewing files	41
9.1.1 Displaying files in the viewer	41
9.2 Downloading Files or Folder Contents	41
9.3 Creating Files or Drive Folders	42
9.4 Organising Files and Drive Folders	42
9.4.1 Sending files as E-Mail attachments	42
9.4.2 Editing file names	42
9.4.3 Deleting files or Drive folders	43
10 Data Organisation and Shares	45
10.1 Managing Data with Folders	45
10.1.1 What are folder types?	45
10.1.2 Navigating within the folder structure	45
10.1.3 Renaming folders	45
10.1.4 Moving folders	46
10.1.5 Deleting folders	46
10.2 Sharing Data	46
10.2.1 Sharing with public links	46
10.2.2 Inviting to a shared item	47
10.2.3 Subscribing to E-Mail folders	49
10.2.4 Accessing other users' shares	49
Index	51

1 About this Documentation

1.1 Target Groups, Contents

This documentation is addressed to the end user.

Note: This document describes some essential groupware functions. A comprehensive documentation can be found in the on-line help and in the user guide.

2 First Steps

2.1 Signing in, Signing out

In order to sign in you need to know the server address, your username and your password. This information is provided by your administrator or host.

How to sign in to the server:

1. Open a web browser.
2. Enter the server address in the address bar. The login window will be displayed.
3. Enter your username and your password. Note that they are case-sensitive.
4. To save your credentials locally, enable **Stay signed in**.

Warning: Only use this option if this machine is used solely by you. When signing in to a public machine do not use this option.

5. Click on **Sign in**.

Note: If you enter the wrong username or password an error message is displayed. Enter the correct information.

If you set up two-factor authentication, an additional page is displayed. Enter the authentication data on this page.

How to sign out:

1. Click the **Support** icon on the right side of the menu bar. Click on **Sign out**. The login window will be displayed.

Depending on the configuration, there is a **Sign out** icon  on the upper right side of the menu bar.

2. If anyone else has access to the machine, close the browser.

Warning: If you close the web browser tab without signing out, you stay signed in to the server. If another person enters the server address, this person is automatically signed in with your username and has full access to your data.

Always sign out from the server when you are finished working.




Warning: Your credentials might stay in the system memory as long as your browser is open. This can be a security risk. Close the browser to remove your credentials from the system memory.



2.2 The User Interface

2.2.1 The menu bar



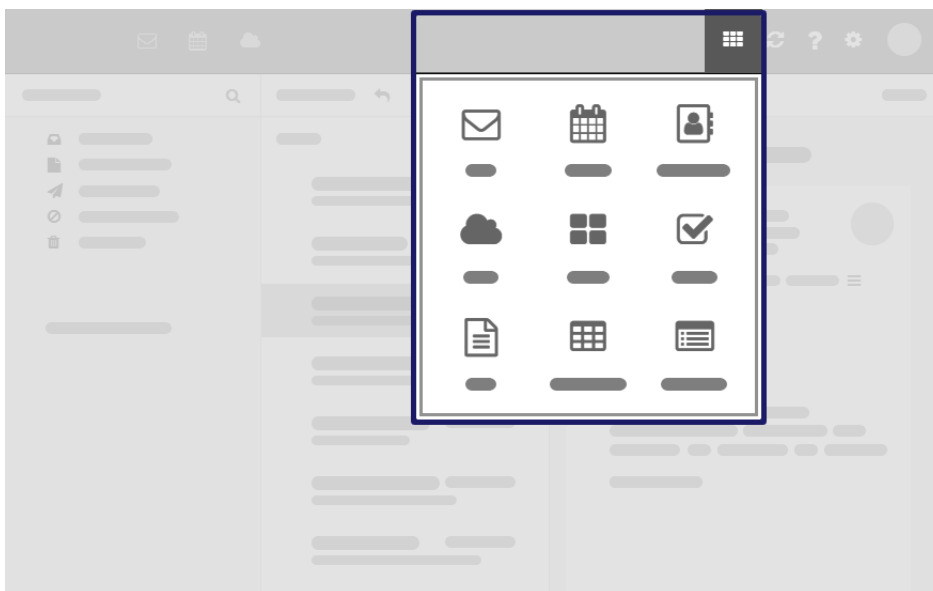
Content

- Depending on the configuration: Quick launch icons for launching frequently used apps. The context menu allows defining the apps that should be displayed as quick launch icons.
- **App Launcher** icon . Opens a menu with icons for launching an app.
- **Notifications** icon . The icon is displayed when receiving a new notification. The icon notifies you of the number of new notifications e.g., new appointment invitations. If clicking the icon, the notification area opens.
- **Refresh** icon . Reloads objects from the server. Irrespective of this function, objects are refreshed in regular intervals.

- **Help icon** . Opens a context related help page. Depending on the current app, the respective help page from the online help is displayed. You can also open the online help in the **Support** menu.
Tip: Some windows also include the help icon. If clicking on it, the respective help for the window context is displayed.
- **Settings icon** . Opens a page that allows customising settings.
- **Support icon**. Your profile picture is used for the icon. If clicking on it, a menu with several functions opens:
 - **My contact data**. Opens a window where you can adjust your personal contact data in the global address book.
 - **Help**. Opens the online help.
 - **Sign out**. Signs you out from the groupware.

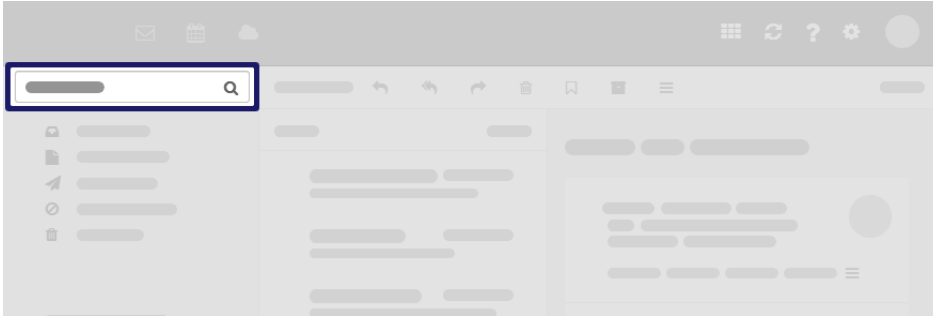
Depending on the configuration, additional menu entries might be available.

2.2.2 App Launcher



Contains squares for launching the apps. Depending on the configuration, the number of squares can vary.

2.2.3 The search bar



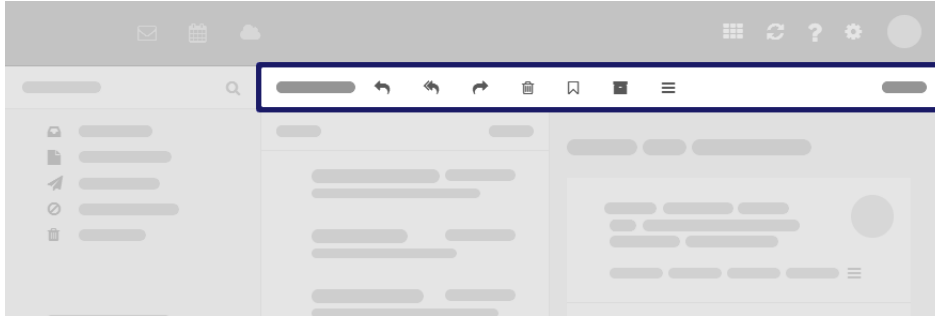
In order to display the search bar, click on **View** in the tool bar. Enable **Folder view**.

Content


- Input field for the search term
As soon as clicking in the input field, additional icons are displayed.
- **Options** icon ▼. Opens a menu with app specific parameters for controlling the search. Depending on the app, additional drop-downs for controlling the search are available.
- **Close** icon ✕. Finishes the search.
- **Online help** icon ⓘ. Displays a context-sensitive help.

The search result is displayed in the display area.

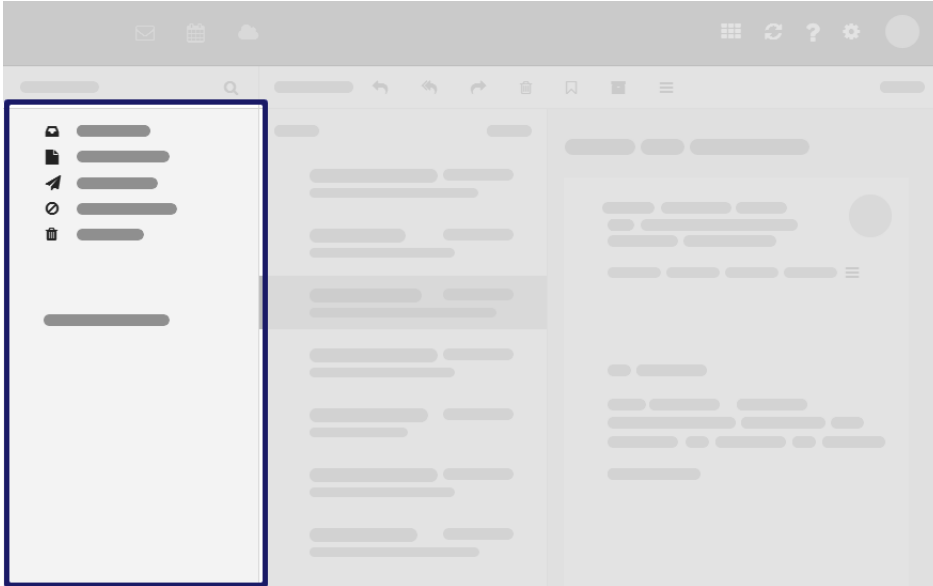
2.2.4 The tool bar



Content

- Buttons for creating new objects, e.g. a new E-Mail or a new contact.
- Buttons or icons for editing objects.
- Depending on the app, additional app specific buttons or icons might be available.
- **Actions** icon . Contains app specific functions for organising objects.
- **View** button. Contains functions for controlling the layout in the display area and for opening or closing the folder view.


2.2.5 The folder view



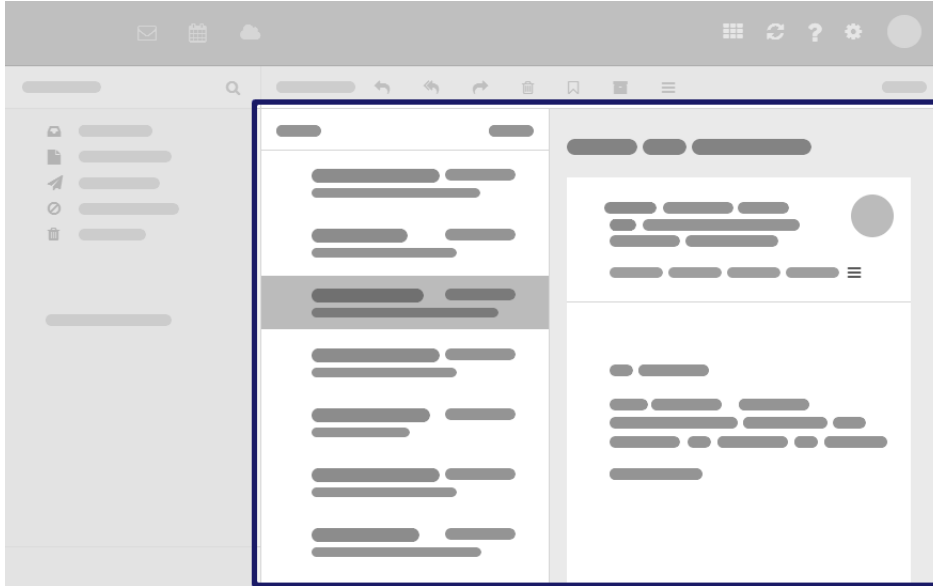
To open or close the folder view, use one of the following methods:

- Click on **View** in the tool bar. Enable or disable **Folder view**.
- On the bottom left side, click the **Open folder view** icon » or the **Close folder view** icon « at the bottom left side.

Content

- The app specific folders
 - Folders are called differently in the following apps:
 - A folder is called an address book in the Address Book app.
 - A folder is called a calendar in the Calendar app.
- Depending on the application, sections for personal, public and shared folders
 - Note: Depending on the configuration, those sections might not be displayed if there are no public or shared folders.
- The **Folder-specific actions** icon  next to the selected folder. It contains functions for organising folders. Depending on the folder, additional functions might be available. You can also use the **context menu**.
- Depending on the app, additional functions might be available.

2.2.6 The display area



Content

- A list of objects. On top of the list, control elements for selecting or sorting objects are displayed. The details of the object selected in the list, are displayed in a detail view.
- Depending on the app, objects might be displayed as icons. Clicking on an object opens a pop-up window. The object's details are displayed in the pop-up.

You can change the view in the display area by clicking on **View** in the tool bar.

2.2.7 The pop-up



Shows an object's details. In order to open the pop-up, click on a groupware object in the display area. If you read an E-Mail in the display area and click on the name of the sender, the following elements are displayed in the pop-up:

- buttons for certain actions, e.g. copying the sender's contact data to a folder
- the sender's contact data
- relevant information, e.g. your shared appointments or your E-Mail conversation with the sender
- Information about this person from social networks. You can use the available buttons to open this person's profile.

Those person related data are called *halo view*. If clicking on certain objects in the pop-up, an additional pop-up opens. In order to close a pop-up, click the **Close** icon **X** on the upper right side.

2.2.8 The notification area



Displays notifications about the following events:

- new appointment invitations
- reminder for a scheduled appointment or task

The following actions open the notification area:

- Clicking the **Notification** icon **1** in the menu bar. The icon is displayed when receiving a new notification.
- Depending on the settings, the notification area automatically opens if there is a new notification.

Content

- **Close** icon **X**. The notifications are displayed again if the notification area reopens.
- **Notify me again later**. The notifications are displayed again later.
- An appointment or task invitation includes the following elements:
 - **Delete** icon **X**. Deletes the invitation.
 - Appointment invitations: **Open in calendar** button. Displays the appointment suggestion in the calendar.
 - **Accept/Decline** button. Opens the *Change confirmation status* window for accepting or declining the appointment or task.
 - **Accept** button. Accepts the appointment or task.
- An appointment or task reminder includes the following elements:
 - **Delete** icon **X**, **OK** button. Deletes the reminder.
 - Clicking on the reminder shows details in the pop-up.
 - **Remind me again**. Opens a menu for setting a new reminder for this appointment or task.
 - For reminders of overdue tasks: **Done** button. Clicking on it marks the task as done.
- If there is more than one reminder: **Remove all reminders** button. Clicking on it deletes all reminders and closes the notification area.




2.2.9 The editing window



The following actions open the editing window:

- creating or editing objects
- editing the personal contact data
- creating or editing simple text files

Content

- The title bar includes the following elements:
 - window title
 - icons for setting the window position:
 - **Minimise** icon . Displays the editing window as icon at the bottom.
 - **Maximise** icon . Displays the editing window in its maximum size. If clicking the icon again, the original size is restored. You can also double-click on the title bar again to toggle the window sizes.
 - **Close** icon . Cancels the current action. Closes the Format window.
- Depending on the app or function, various buttons, icons or input fields are available.
- Depending on the configuration, a function bar with buttons for closing or canceling are displayed at the top or the bottom. Depending on the app or function, the function bar shows additional buttons or icons.


Properties

- You can move an editing window by clicking on its title bar and dragging it to the wanted location.
- You can activate additional functions while an editing window is open.
- You can open multiple editing windows.
- Minimised editing windows are displayed as icons at the bottom. In order to restore an editing window, click the icon.

3 Basic Settings

3.1 Customising the basic settings

How to customise the basic settings:


1. Click the **Settings** icon  on the right side of the menu bar.
2. Click on **Basic settings** in the side bar.

The following settings are available.

- **Language**
Defines the user interface language.
- **Region**
The preset regional settings depend on the selected language. You can adjust the regional settings according to your needs.
- **Time zone**
Defines the time zone to which all time-bound entries refer.
- **Design**
Defines the colour scheme for the user interface.
- **Refresh interval**
Defines the interval for retrieving new objects from the server.
- **Default app after sign in**
Defines the application that is displayed after login.
- **Automatic sign out**
Specifies whether you are automatically signed out if you have not worked with the groupware for a specific time.
- **Automatic opening of notification area**
Specifies whether the notification area automatically opens when receiving a new notification or E-Mail.
- **Show desktop notifications**
Defines whether you will receive a desktop notification for new E-Mail messages. Depending on the browser settings, the **Manage browser permissions now** button is displayed. If clicking on the button, a browser specific dialogue for allowing notifications opens.
- **Configure quick launchers**
Opens a window that allows you to define the apps that should be displayed as quick launch icons in the menu bar. Depending on the configuration, you can set a different number of quick launch icons. You can also open the window from a quick launch icon's context menu.
- **My contact data**
In order to change your personal contact data in the global address book, click on this button.
- **Change password**
In order to change your password, click on this button.

4 Portal

How to start the Portal app

Click the **App Launcher** icon  in the menu bar. Click on **Portal** in the App Launcher.

4.1 The Portal components

Depending on the configuration, the portal components can differ from the display described.

4.1.1 Signed in as

Displays the username that you used for signing in.

4.1.2 *Appointments* widget

Displays your current appointments. You can do the following:

- If clicking on an appointment, a pop-up opens. The pop-up shows the appointment data.
- If clicking on a participant an additional pop-up opens.
- In order to close a pop-up, click the **Close** icon on the upper right side.

4.1.3 *Inbox* widget

Shows new E-Mail messages. You can do the following:

- If clicking on an E-Mail, a pop-up opens. The pop-up displays the E-Mail's contents.
- To delete, reply to or forward the email, click on the respective button in the pop-up.
- To close a pop-up, click on **Close** in the top right corner.

4.1.4 *Tasks* widget

Shows unfinished tasks. You can do the following:

- If clicking on a task, a pop-up opens. The pop-up shows the appointment data.
- In order to close a pop-up, click the **Close** icon on the upper right side.

4.1.5 *Recently changed files* widget

Displays new or changed files.

4.1.6 *User data* widget

Includes links for the following functions:

- Changing your personal contact data
- Changing your password

4.1.7 *Quota* widget

Displays the current quota used on your account on the server.

4.1.8 News widgets

Display current messages from different message sources:

- Messages from RSS feeds
- Photos from web pages like Flickr or Tumblr

To subscribe to a message source or an RSS feed, add a new widget to the Portal. The settings or a message source of an RSS feed can be changed later.

4.2 Customising the Portal

Note: Depending on the configuration, some widgets might not be able to be changed.

4.2.1 Changing the widgets' order

You can define the order of the widgets.


How to change the order of the widgets:

1. Drag a widget to another position.
2. Drop the widget in the new position.

4.2.2 Adding Portal widgets


You can extend the existing widgets by adding new ones.

How to add new widgets:

1. Use one of the following methods:
 - Click the **Settings** icon  on the right side of the menu bar. Click on **Portal** in the side bar. Click on **Add widget**. Select an entry.
 - Click on **Add widget** on the upper right side of the Portal app. Select an entry.
2. Some widgets require additional data. Enter the required values. Click on **Save**.

5 E-Mail

How to start the E-Mail app

Click the **App Launcher** icon  in the menu bar. Click on **E-Mail** in the App Launcher.

Depending on the configuration, you can also click the quick start icon in the menu bar for launching the **E-Mail** app.



5.1 Displaying email messages

By default, the content of the inbox is displayed. Other E-Mail folders can be opened by using the folder view. In the E-Mail settings, you can define whether a notification sound is to be played for incoming E-Mail messages.

How to display an email:

1. Open an E-Mail folder in the folder view.

When having selected the **Inbox** folder and if you are using E-Mail categories, you can select a category.

2. Click an E-Mail in the list. The content of the E-Mail will be displayed in the detail view.
 - If the E-Mail is part of a conversation, all E-Mail messages in the conversation are displayed one below the other. To open or close an E-Mail that is part of a conversation, click on a free area between the sender and the date of receipt.
To open or close all E-Mail messages in the conversation, click the **Open/close all messages** icon  on the upper right side of the detail view.
 - If the E-Mail includes a quote from a previous E-Mail, you can display the quote by clicking the **Show quoted text** icon .

Options:


- To sort the E-Mail list, click on **Sort by** above the list.
Note: To reduce latency when loading the E-Mail list, only a certain percentage of the E-Mail messages in a folder will be loaded by the server if their number exceeds a defined limit. If browsing to the bottom of the list, the next part will be loaded.
- In order to select a layout, click on **View** in the tool bar.
- When having selected the **List** view, the display area contains a list of all E-Mail messages in the folder. If clicking on an E-Mail, the E-Mail's detail view is displayed.
To open the list view again or to browse the E-Mail messages, use the icons above the detail view.
- You can open the E-Mail in a window by double-clicking on the E-Mail in the list.

Note: Depending on the configuration, the content of very large E-Mail messages might be displayed incompletely. In this case, you will receive an E-Mail with a link. In order to completely display the E-Mail, click on the link.


5.2 Sending email messages

5.2.1 Sending a new email

How to send a new email:

1. Click on **Compose** in the tool bar.
2. Enter the recipients' E-Mail addresses in the **To** field.
 - While entering the E-Mail address, several matching suggestions are displayed.
 - To select contacts from an address book, click the **Select contact** icon  on the right side of the input field.
3. To send a copy to other recipients, click on **CC** or **BCC** on the right side of the **To** input field.
 - If the recipients are to see who gets a copy of the E-Mail, enter the recipients in the **CC** field.
 - If the recipients are not to see who gets a copy of the E-Mail, enter the recipients in the **BCC** field.
4. Enter a subject. Enter the E-Mail text.
5. Click on **Send**.

5.2.2 Selecting contacts from an address book

You can select contacts from an address book in the *Select contacts* window. The window opens if you click the **Address book** icon  while:



- selecting the recipient when sending an E-Mail
- adding participants to an appointment or task
- inviting persons to a share

How to select contacts from an address book in the *Select contacts* window:

1. You have the following options for finding a specific contact:
 - Enter a name in **Search**.
 - To view the contacts of a specific address book, click on **All folders**. Select an address book from the list. Depending on the configuration, you can select a department from the list.
2. Select one or several contacts. The selected contacts are displayed below the list. To undo the selection, click on **Clear selection**.
You can also use your system's multi-selection functions.
3. To confirm your selection of selected contacts, click on **Select**.

5.2.3 Adding attachments

How to add attachments to an E-Mail in the E-Mail editing window:




1. Select the files to be sent as attachments.
 - To send a local file as attachment, click on **Attachments**. Click on **Add local file**. Select one or several files.
You can also add an attachment by dragging one or several files from a file browser or from the desktop to the E-Mail window and dropping them below the **Attachments** button.
 - In order to use the current version of a file from the Drive app as an attachment, click on **Attachments**. Click on **Add from Drive**.
Open a folder in the *Add attachments* window. Select one or several files. Click on **Add**.
2. You can use the following functions:
 - In order to remove an attachment, click the **Delete attachment** icon .
 - To hide or show the attachments, click the **Expand** icon  on the left side.

5.2.4 Replying to email messages

When replying to an E-Mail, some of the E-Mail's input fields are pre-filled:

- The sender of the email and additional recipients of the email are automatically entered as recipients of the reply email.
- The E-Mail subject is entered in the subject field of the reply E-Mail. The subject is preceded with the text "Re: ".
- The E-Mail text is entered in the forwarded E-Mail. Each cited line is marked at the beginning.

How to reply to an email:

1. Select an E-Mail.
2. Click the **Reply to sender** icon  in the tool bar. To also reply to all other recipients click the **Reply to all recipients** icon .
You can also use one of the following methods:
 - Click on the **Reply all** button in the detail view.
 - Use the context menu in the E-Mail list.To send a new E-Mail to the sender and the other recipients, click the **More actions** icon  in the detail view. Click on **Send new e-mail**.
3. Fill in the details for sending the E-Mail.


5.2.5 Forwarding E-Mail messages

If you forward an E-Mail, some of the E-Mail's input fields are pre-filled:

- The subject of the E-Mail is entered as the subject of the forwarded E-Mail. The subject is preceded with the text "Fwd: ".
- The E-Mail text is entered in the forwarded E-Mail. The text is preceded with the following details:
 - The header "Original message"
 - Sender, recipient, date, and subject of the original message

If you forward multiple E-Mails, the selected E-Mails are sent as attachments in EML format.



How to forward an email:

1. Select one or several E-Mail messages.
2. Click the **Forward** icon  in the tool bar.
You can also use one of the following methods:
 - Click on the **Forward** button in the detail view.
 - Use the context menu in the E-Mail list.
3. Select one or more recipients. Information can be found in [Sending a new email \(page 24\)](#).
4. Fill in the details for sending the E-Mail.

5.2.6 Sending an E-Mail to participants

You can send an E-Mail to all appointment participants.


How to send an E-Mail to all appointment participants:

1. Depending on the selected view, the following options are available in the Calendar:
 - In a calendar view, click on an appointment with multiple participants. In the pop-up, click the **More actions** icon  in the pop-up. Click on **Send e-mail to all participants**.
 - In the list view, double-click on an appointment with multiple participants. The appointment will be displayed in a window. Click the **More actions** icon . Click on **Send e-mail to all participants**.
2. Fill in the details for [sending the E-Mail](#).

5.3 Adding E-Mail folders


You can create additional E-Mail folders below your primary E-Mail account.

How to create a new E-Mail folder:

1. Select the folder in which you want to create the new sub-folder in the folder view.
2. Click the **Actions** icon  next to the folder name. Click on **Add new folder**.
A window opens.
3. Enter a name. Click on **Add**.



5.4 Managing E-Mail messages

5.4.1 Marking email messages as read or unread

Unread E-Mail messages are marked with the Unread icon . The following options are available:

- mark single E-Mail messages as read or unread
- mark all E-Mail messages in an E-Mail folder as read


How to mark an E-Mail as unread or read:

1. Select one or several E-Mail messages.
2. Click the icon **More actions**  in the tool bar or in the detail view. Select **Mark as unread**.
Or:
 - Click the **Read** icon  in the list or in the detail view.
 - Use the context menu in the E-Mail list.

Tip: To mark all E-Mail messages in a folder as read, click on **All** above the list. Select **Mark all E-Mail messages as read**.


5.4.2 Deleting E-Mail messages

How to delete an E-Mail:

1. Select one or several E-Mail messages.
2. Click the **Delete** icon  in the tool bar.
You can also use one of the following methods:
 - Press the [Del] or [Backspace] key on the keyboard.
 - Use the **Delete** button in the detail view.
 - Use the context menu in the E-Mail list.


Result: The E-Mail is moved to the Trash folder.

How to delete all email messages in a folder:

1. In the folder view, select the folder which E-Mail messages you want to delete.
2. The following options are available:
 - Click on **All** above the list. Select **Delete all messages**.
 - Click the **Actions** icon  next to the folder name. Click on the **Delete all messages** button.


Result: The E-Mail is moved to the Trash folder.

How to recover deleted email messages:

1. Select the Trash folder in the folder view.
2. Select one or several E-Mail messages.
3. Click the **More actions** icon  in the tool bar. Click on **Move**.
4. Select a folder in the *Move* window. Click on the **Move** button.

How to permanently delete the content of the Trash folder:


Warning: Permanently deleted email messages **cannot** be recovered. Before permanently deleting an email, make sure you no longer need the email.

1. Select the Trash folder in the folder view.
2. Click the **Actions** icon  next to the folder name. Click on **Empty folder**.
3. Confirm that you want to empty the folder.

Result: The objects in the trash are permanently deleted.

6 Address Book

How to launch the Address Book app:

Click the **App Launcher** icon  in the menu bar. Click on **Address Book** in the App Launcher.

6.1 Displaying contacts

How to display a contact:

1. Select an address book in the folder view.
2. In order to display contacts with a certain initial letter, click a letter in the **navigation bar**.
3. Click on a contact in the list. The contact's data is displayed in the detail view.

Options:


- Use the cursor keys to browse the list.
- You can open a contact in a window by double-clicking on the contact in the list.

6.2 Displaying Contacts in the Halo View

The halo view opens a pop-up with all relevant information on a contact:

- addresses, E-Mail addresses, phone numbers
- your current correspondence with this contact
- shared appointments with this contact
- Information about this person from social networks. You can use the available buttons to open this person's profile.

How to display a contact in the halo view:

1. Depending on the app, use one of the following methods:
 - Select an E-Mail in the E-Mail app. Click on a recipient or the sender in the detail view.
 - Select an appointment or a task in the Calendar or Tasks app. Click on a participant in the detail view or in the pop-up.
2. To close the halo view, click the **Close** icon  in the pop-up.

6.3 Adding Contacts

6.3.1 Creating a new contact

How to create a new contact:

1. Open an address book in the folder view.
Note: Open an address book for which you have the appropriate permissions to create objects.
2. Click on **New** in the tool bar. Click on **Add contact**.
3. Enter the data.
4. Click on **Save**.

6.3.2 Adding a contact from a vCard attachment

You can add a contact from a vCard attachment to an email. A vCard attachment by default has the name extension vcf.

How to add a contact from an E-Mail's vCard attachment:

1. Select an E-Mail with a vCard attachment in the E-Mail application.
2. Click on an attachment's name in the detail view. Click on **Add to address book**.

6.4 Adding Address Books

6.4.1 Adding address books

You can create additional personal address books below *My calendars*.

How to create a new personal address book:




1. In the folder view, click on **Add new address book**. A window opens.
2. Enter a name. In case the new address book should be a public address book, enable **Add as public folder**. Click on **Add**.

6.4.2 Refreshing and managing subscribed address books

The following options are available:

- refresh a subscribed address book
- show all subscriptions
- disable or enable a subscription
- remove a subscription

How to manage subscribed address books:

1. Click the **Settings** icon  on the right side of the menu bar.
2. In the side bar, click on **Subscriptions**.
3. Use the following methods:
 - To refresh a subscribed address book, click on **Refresh** next to a subscription in the display area.
 - To show the folder with the subscribed data, click on the navigation path below the subscription's name.
To only display this information for a specific folder, click the **Subscriptions** icon  in the folder view.
 - To disable or enable a subscription, click on **Disable** or **Enable** in the display area next to a subscription.
 - To remove a subscription, click the **Delete** icon  next to a subscription in the display area.

6.5 Managing contacts

6.5.1 Sending Email Messages from within an address book

You can send an E-Mail from within your address book to contacts or to a distribution list.

How to send an Email from within an address book:

1. Select a single contact, multiple contacts or distribution lists from the list.
2. Click on **Send e-mail** in the tool bar.
3. Fill in the details for sending the E-Mail.

6.5.2 Inviting contacts to an appointment

You can use the address book to invite contacts or a distribution list's contacts to an appointment.

How to invite contacts to an appointment:

1. Select a single contact or distribution list, or multiple contacts or distribution lists from the list.
2. Click on **Invite** in the tool bar.
3. Complete the details for creating the appointment.

6.5.3 Editing contacts

A contact's or distribution list's contact data can be edited at a later point of time.

Prerequisite: You have the appropriate permissions to edit objects in the address book containing the contact or distribution list.

How to edit a contact or distribution list:

1. Select a contact or a distribution list from the list.
2. Click on **Edit** in the tool bar. The data are displayed.
3. Edit the data.
4. Click on **Save**.


6.5.4 Importing contacts

You can import contacts from files that have the following formats:

- vCard. Note the following:
 - Make sure the file to be imported contains correct vCard data.
 - For each contact only one private and one business address are imported. If the imported vCard file contains additional private and business addresses, those addresses are ignored when importing.
- CSV The following CSV files are supported:
 - Standard CSV files with comma separated values
 - CSV files from the following Microsoft Outlook versions:
 - Microsoft Outlook 2003, 2007
 - German, English, and French language versions

The correct format of the CSV file is automatically recognised. The data assignment to specific data fields depends on your configuration. Additional information are provided by your administrator or host.

How to import contacts from a file:

1. Select the address book for importing the contacts to in the folder view.
2. Click the **Actions** icon  next to the address book. Click on **Import**.
3. Select the wanted format in the *Import from file* window. Click on **Upload file**. Select a suitable file.
4. Click on **Import**.

Result: The contacts are added to the address book.

6.5.5 Deleting contacts

Warning: If you delete contacts or distribution lists, those items are irrevocably lost.


How to delete contacts:

1. Select a single contact or distribution list, or multiple contacts or distribution lists from the list.
2. Click on **Delete** in the tool bar.
3. Confirm that you want to delete the items.

Result: The items will be deleted.

7 Calendar

How to start the Calendar app

Click the **App Launcher** icon  in the menu bar. Click on **Calendar** in the App Launcher. Depending on the configuration, you can also click the quick start icon in the menu bar for launching the Calendar app.

7.1 Viewing Appointments

7.1.1 Displaying appointments in the calendar view

How to display appointments in the calendar view:


1. Click on **View** in the tool bar. Select one of the following entries: **Day**, **Work week**, **Week** or **Month**.
2. Open a calendar in the folder view.
3. In order to browse the calendar, use the navigation bar on top of the calendar sheet.
In order to display the time frame with the current day, click on **Today** in the tool bar.
4. Click on an appointment in the calendar sheet. The calendar's data is displayed in the pop-up.

7.1.2 Displaying appointments in the list view

How to display an appointment in the list view:

1. Click on **View** in the tool bar. Select **List**.
2. Open a calendar in the folder view.
3. Click on an appointment in the list. The appointment's data is displayed in the detail view.

Options:

- To view the appointments of other calendars, enable the checkboxes next to the respective calendars.
Note: if a subscribed calendar is marked with an exclamation mark, there is an issue with retrieving this calendar's appointments. To get additional information, click on the exclamation mark.
- To only view the appointments of a single calendar, the following options are available:
 - Double-click on the calendar in the folder view.
To display the previously displayed calendars again, double-click on this calendar again.
 - Click the **Actions** icon  next to the calendar. Click on **Show this calendar only**.
 - Disable the checkboxes next to the other calendars.
- Use the cursor keys to browse the list.
- You can open an appointment in a window by double-clicking on the appointment in the list.

7.2 Creating Appointments

7.2.1 Creating new appointments

How to create a new appointment:

1. Open a calendar in the folder view.
2. Click on **New** in the tool bar.
If selecting a shared calendar, you are asked where to create the appointment:
 - If you create the appointment on behalf of the owner, the appointment is created in the owner's shared calendar.
 - If you invite the owner to the appointment though, the appointment is saved in your calendar.If you selected a public calendar, you are asked, as a precaution, whether you want to create the appointment in the public calendar.
3. Enter a subject. If required, enter the location.
Tip: You can enter a web address in the subject or location. If displaying the appointment, the web address is clickable.
4. To set an appointment's start and end time, use the following options below **Start date** and **Ends on**.
 - Click on a date. The date picker opens. Enter a date or select a date in the date picker. For all day appointments, activate **All day**.
 - Click on a time. Enter the time or select a time from the list.
 - You can set the timezone for the start or end time by clicking on the timezone button next to a time. You can set different timezones for the start and end time.
5. You can enter a description.
If you want to create the appointment in another calendar, click on the calendar name below **Calendar**. Select a calendar.
6. Click on **Create**.



Example: How can I organise another person's appointments as a representative?

- Ask the other person to share a calendar folder with write permissions.
- Enter this person's appointments in this folder. The other person will be displayed as the organiser of the appointments.

7.2.2 Inviting participants to a new appointment

If an appointment has several participants, you can invite those participants to a new appointment.


How to invite participants to a new appointment:

1. Depending on the view, you have the following options:
 - In a calendar view, click on an appointment with multiple participants. In the pop-up, click the **More actions** icon  in the pop-up.
 - In the list view, double-click on an appointment with multiple participants. The appointment will be displayed in a window. Click the **More actions** icon .Click on **Invite to new appointment**.
2. Complete the data for [creating an appointment](#).

7.2.3 Inviting E-Mail recipients to new appointments

If there are several E-Mail recipients, all recipients can be invited to a new appointment.

How to invite all E-Mail recipients to an appointment:

1. Select an E-Mail in the E-Mail app.
2. Click the **More actions** icon  in the detail view.
Click on **Invite to appointment**.
3. Complete the data for [creating an appointment](#).

7.3 Adding Calendars

7.3.1 Adding personal calendars

You can create additional personal calendars below *My calendar*.

How to create a new personal calendar:

1. In the folder view, click on **Add new calendar**. A menu opens.
Click the **Personal calendar**.
A window opens.
2. Enter a name. In case the new calendar should be a public calendar, enable **Add as public calendar**.
Click on **Add**.

7.3.2 Viewing and synchronising shared calendars

You can define whether public and shared calendars are displayed in the folder view. If such a calendar is displayed, you can set whether this calendar is synchronised with other clients, e.g. with your smartphone.

How to define which calendars are displayed and synchronised:

1. In the folder view, click on **Add new calendar**. A menu opens.
Click on **Subscribe shared Calendar**.
You can also use the **Subscribe shared Calendar** button in the E-Mail settings.
A window opens. It shows the public and shared calendars.
2. To define that a calendar should be displayed, enable the switch on the left side of the calendar.
To define that a displayed calendar is synchronised, enable the checkbox on the right side of the calendar.

7.4 Managing Appointments

7.4.1 Editing appointments

The following options are available:

- You can edit all appointment data in the appointment's editing window.
- You can also change the appointment's time or duration in a calendar view:
 - move an appointment to another day
 - change an appointment's time or duration

Prerequisite: You have the appropriate permissions to modify objects in the calendar containing the appointment.

How to edit an appointment in the appointment's editing window:

1. Depending on the view, you have the following options:

- Click on an appointment in a calendar view. Click on **Edit** in the pop-up.
- Select an appointment in the list view. Click on **Edit** in the tool bar.

When having selected a serial appointment, you are asked to which appointments of the series the changes should be applied:

- When having selected the first appointment of the series, you can either only change the first appointment or the complete series.
- For all other appointments within the series, you can either only change the selected appointment or the selected appointment and all future appointments of the series.

The appointment's data is displayed.

2. Edit the data.
3. Click on **Save**.

How to move an appointment to another day:

1. Select one of the following views: **Work week**, **Week** or **Month**.
2. Drag the appointment to another day.


How to change an appointment's time or duration:

1. Select one of the following views: **Day**, **Work week** or **Week**.
2. Use one of the following methods:
 - Drag the appointment to another time.
 - Drag the start or end time to another time.

7.4.2 Importing appointments

You can import appointments from files in iCal format.

How to import appointments from an iCal file:

1. Select the calendar for importing the appointments to in the folder view.
2. Click the **Actions** icon  next to the calendar. Click on **Import**.
3. In the *Import from file* window, click on **Upload file**. Select a file in iCal format.
To also import appointments that have the same ID as already existing appointments, enable **Ignore existing appointments**.
4. Click on **Import**.

Result: The contacts are added to the calendar.

7.4.3 Deleting appointments

Warning: If you delete an appointment it will be irrevocably lost. Depending on the configuration, you can only delete an appointment in your private calendars if you are the appointment's organiser.


How to delete appointments:

1. Depending on the view, you have the following options:
 - Click on an appointment in a calendar view. In the pop-up, click on **Delete**.
 - Select an appointment or multiple appointments in the list view. Click on **Delete** in the tool bar.
2. Confirm that you want to delete the appointment.

Result: The appointment will be deleted.

8 Tasks

How to start the Tasks app


Click the **App Launcher** icon  in the menu bar. Click on **Tasks** in the App Launcher.

8.1 Viewing tasks

How to display a task:

1. Open a task folder in the folder view.
2. Click on a task in the list. The task's data is displayed in the detail view.

Options:

- To sort the task list or to only display due tasks, click the **Sort** icon .
- You can open the task in a window by double-clicking on the task in the list.

8.2 Creating Tasks

8.2.1 Creating new tasks

How to create a new task:

1. Open a task folder in the folder view.
Note: Select a folder for which you have the permission to create tasks.
2. Click on **New** in the tool bar.
3. Enter a subject. Enter a description, if needed.
4. Click on **Create**.

8.3 Adding Task Folders

You can create additional personal task folders below *My tasks*.

How to create a new personal task folder:

1. In the folder view, click on **Add new folder**. A window opens.
2. Enter a name. In case the new folder should be a public folder, enable **Add as public folder**. Click on **Add**.

8.4 Managing tasks

8.4.1 Editing tasks

You can edit a task's data at a later point.

Prerequisite: You have the permission to create objects in the folder containing the task.

How to edit a task:

1. Select a task from the list.
2. Click on **Edit** in the tool bar. The task's data are displayed.
3. Edit the data.
4. Click on **Save**.

8.4.2 Marking tasks as done

Prerequisite: You have the permission to create objects in the folder containing the task.


How to mark a task as done:

1. Select a task or multiple tasks from the list.
2. Click on **Done** in the tool bar.
To mark the selected tasks as undone, click on **Undone**.

8.4.3 Importing tasks

You can import tasks from files in iCal format.

How to import tasks from an iCal file:

1. Select the task folder for importing the tasks to in the folder view.
2. Click the **Actions** icon  next to the calendar. Click on **Import**.
3. In the *Import from file* window, click on **Upload file**. Select a file in iCal format.
To also import tasks that have the same id as already existing tasks, enable **Ignore existing events**.
4. Click on **Import**.

Result: The tasks are added to the folder.

8.4.4 Deleting tasks

Warning: When deleting a task, the task is irrevocably lost.


How to delete tasks:

1. Select a task or multiple tasks from the list.
2. Click on **Delete** in the tool bar.
3. Confirm that you want to delete the task.

Result: The task will be deleted.

9 Drive

How to start the Drive app

Click the **App Launcher** icon  in the menu bar. Click on **Drive** in the App Launcher.

Depending on the configuration, you can also click the quick start icon in the menu bar for launching the app. Drive


9.1 Viewing files


9.1.1 Displaying files in the viewer



How to display files in the viewer:

1. Open a folder containing files.
2. In order to select a view for the objects, click on **View** in the tool bar. Select one of these entries: **List, Icons, Tiles**.

In order to display details of a selected file, click on **View** in the tool bar. Enable **File Details**.

3. To change the sorting, click on **Sort by** in the navigation bar.
In order to display specific object types only, click on **Select** in the navigation bar.
4. Use one of the following methods:
 - Double-click on a file in the display area.
 - Select one or several files in the display area. Click the **View** icon  in the tool bar.
 - Select **View** from the context menu.

To display details for the selected file, enable the **Show details** icon .


In order to open the previous or next file, click the **Back** icon  or the **Next** icon  next to the view.

9.2 Downloading Files or Folder Contents


The following options are available:

- download one or several files
- download the complete contents of a folder as zip archive

How to download files:

1. Open a folder containing files.
Select one or several files in the display area.
2. Use one of the following methods:
 - Click the **Download** icon  in the tool bar.
 - Select **Download** from the context menu.
 - Use the **Download** button in the Viewer.
3. Complete the steps for downloading the folder.

How to download the complete contents of a folder:

1. In the folder view, select the folder with the content you want to download.
2. Click the **Actions** icon  next to the folder name. Click on **Download entire folder**.
3. Complete the steps for downloading the folder. The folder's content is saved as a zip archive.
You can also download a folder by using the context menu in the display area.

9.3 Creating Files or Drive Folders


How to add new files:

1. Open a folder.
Note: Open a folder for which you have the appropriate permissions to create objects.
2. Click on **New** in the tool bar. Click on **Add local file**.
3. Select one or several files in the *Upload file* window.
Click on **Open**. The display area shows the current progress status.
In order to cancel the process, click on **Cancel** at the bottom right side of the display area.
In order to cancel the process for individual files, click on **File Details** at the bottom right side of the display area. Click on **Cancel** next to a file name in the *Upload progress* window.

Tips:

- You can continue working in the groupware during the upload process.
- You can also create a new file by dragging a file from a file browser or from your desktop to the Drive app window and drop it in the display area.

How to create a new folder:



1. Open a folder.
Note: Open a folder for which you have the appropriate permissions to create objects.
2. Click on **New** in the tool bar. Click on **Add new folder**.
Click the **Actions** icon  next to the folder name. Click on **Add new folder**.
3. Enter a name in the *Add new folder* window. Click on **Add**.

9.4 Organising Files and Drive Folders

9.4.1 Sending files as E-Mail attachments

You can send the current versions of files as E-Mail attachments.



How to send files as an E-Mail attachment:

1. Select one or several files in the display area.
2. Use one of the following methods:
 - Click the **More actions** icon  in the tool bar. Click on **Send by mail**.
 - Click on **Send by e-mail** in the context menu.
 - Use the **More actions** icon  in the Viewer.
3. In the E-Mail edit window, fill in the details to send a new E-Mail.

9.4.2 Editing file names


Prerequisite: You have the appropriate permissions for editing objects in the folder containing the file.

How to edit the file name:

1. Select a file in the display area.
2. Use one of the following methods:
 - Click the **More actions** icon  in the tool bar. Click on **Rename**.
 - Select **Rename** from the context menu.
 - Use the **More actions** icon  in the Viewer.
 - Click on the file name on the upper left side of the Viewer.
3. Edit the file name in the *Rename* window.


9.4.3 Deleting files or Drive folders

How to delete objects:

1. Select the objects in the display area.
2. Use one of the following methods:
 - Click the **Delete** icon  in the Viewer.
 - Select **Delete** from the context menu.
3. Confirm that you want to delete the items.

Result: The selected objects are deleted.

How to restore deleted objects:

1. Open the *Trash* folder.
2. Select the objects to be restored.
3. Use one of the following methods:
 - Click the **More actions** icon  in the tool bar. Click on **Restore**.
 - Select **Restore** from the context menu.

Result: The objects are restored in their original location.

10 Data Organisation and Shares

10.1 Managing Data with Folders

10.1.1 What are folder types?

The folder type defines the folder access for the users. The following folder types exist in the folder view:

- Personal folders
 - Personal folders contain your email messages, contacts, appointments, tasks, and files. Other users cannot view your personal folders, unless you share them with other users.
 - Your personal folders for contacts, appointments, tasks, and files can be found below *My address books*, *My calendars*, *My tasks*, *My files* in the respective app.
- Public folders
 - Public folders contain contacts, appointments, and documents that are of common interest to all users. Each user can create public folders and share them with other users.
 - The public folders for contacts, appointments, tasks, and files can be found below *Public address books*, *Public calendars*, *Public tasks*, *Public files* in the respective app.
- Shared folders
 - Shared folders have been shared with you by other users with read or write access.
 - The shared folders for contacts, appointments, tasks, and files can be found below *Shared address books*, *Shared calendars*, *Shared tasks*, *Shared files* in the respective app.

Note: If there are no public or shared folders, their folder type headers are not displayed.

10.1.2 Navigating within the folder structure

How to open or close the folder view:

Use one of the following methods:

- Click on **View** in the tool bar. Enable or disable **Folder view**.
- Below the folder view, click the **Open folder view** icon » or the **Close folder view** icon « at the bottom left side.

How to open or select a folder:

1. If the folder view is closed, open it.
2. To view a folder's subfolders, click on the arrow next to the folder name.
3. Click on a folder. The folder's items are displayed in the detail view.


In the Drive app, additionally the following options are available:

- Click on an entry in the navigation bar to open a parent folder.
- To open a folder, double-click on it in the detail view.

10.1.3 Renaming folders

You can rename sub-folders in your personal folders. For other folders you need administrator permissions.


How to rename a folder:

1. In the folder view, select the folder that you want to rename.
2. Click the **Actions** icon  next to the folder name. Click on **Rename**.
3. Edit the name or enter a new name. Click on **Rename**.

10.1.4 Moving folders

You can move sub-folders from your personal folders. For other folders you need the appropriate permissions. For the target folder you need the permission to create sub-folders.

How to move a folder:


1. In the folder view, select the folder that you want to move.
2. Click the **Actions** icon  next to the folder name. Click on **Move**.
3. Select a folder in the *Move folder* window. You can create a new folder by clicking on **Create folder**.
4. Click on **Move**.

10.1.5 Deleting folders

You can delete sub-folders in your personal folders. For other folders you need the appropriate permissions.

Warning: If you delete a folder, all subfolders and objects in this folder will also be deleted. Deleted subfolders and objects cannot be restored.

How to delete a folder:

1. In the folder view, select the folder that you want to delete.
2. Click the **Actions** icon  next to the folder name. Click the **Delete** button.
3. Confirm that you want to delete the folder.

Result: The folder and its objects are permanently deleted.

10.2 Sharing Data

You can co-operate with internal users or external partners by sharing the following data with read or edit permissions:





- E-Mail folders, address books, calendars, task folders
- Drive-folders, files

When sharing items, particular permissions are granted to the people you share the items with.

10.2.1 Sharing with public links

You can share data with read access by creating a public link. You can give this link to other people. Everyone who gets this link can view the data.





How to share data with read access by using a public link:

1. Select the app that should be used for sharing data.
Select a folder in the folder view.
Note: Select a folder for which you have the permission to share. Depending on the app, some folders cannot be shared.
In the Drive, you can also select a folder or file in the display area.
2. Click the **Actions** icon  next to the folder name. Click on **Create sharing link**.
In the Drive app, you can also use one of the following methods:
 - Click the **Share** icon  in the tool bar. Click on **Invite people**.
 - Select **Invite people** from the context menu.A window opens. It contains a public link for read access to the share.
3. To share the link, the following options are available:
 - To insert the link into other applications, click the **Copy to clipboard** icon  next to the link.
 - In order to directly send the link by E-Mail, enter the respective E-Mail addresses. Tips:
 - While entering the E-Mail address, several matching suggestions are displayed. To accept a suggestion, click on it.
 - To select contacts from a list, click the **Address book** icon  on the right side of the input field. You can enter a message for the recipients.
 - By default, the data are shared with read access for an unlimited time. To set a time limit for the access to the shared data, enable **Expires in**. Select a time range.
 - To protect the access with a password, enable **Password required**. Enter a password. If you send the public link by E-Mail, the E-Mail contains the password.
4. If you share a folder in the Drive app, you can transfer the folder's permissions to all existing or newly created sub-folders of this folder. To do so, enable **Apply to all sub-folders**.
5. Click on **Close**.

10.2.2 Inviting to a shared item

In order to share data with specific persons with read or edit access, you can invite internal users or external partners to a shared item. The users will receive an E-Mail invitation. If an external partner accesses the share, the partner will automatically be logged in as a guest user. When sharing items, internal users or external partners are granted certain permissions for the shared data.


How to invite internal users or external partners to a share:

1. Select the app that should be used for sharing data.
Select a folder in the folder view.
Note: Select a folder for which you have the permission to share. Depending on the app, some folders cannot be shared.
In the Drive, you can also select a folder or file in the display area.
2. Click the **Actions** icon  next to the folder name. Click on **Permissions / Invite people**.
In the Drive app, you can also use one of the following methods:
 - Click the **Share** icon  in the tool bar. Click on **Create sharing link**.
 - Select **Create sharing link** from the context menu.The window for adjusting the permissions opens.
3. Enter a name or an E-Mail address in *Add people*. Tips:
 - While entering the recipients, matching suggestions are displayed. To accept a suggestion, click on it.
 - To select contacts from a list, click the **Address book** icon  on the right side of the input field.The selection will be added to the list as an internal user, group or guest. Preset permissions are granted.
If required, enter a message.
4. To edit the permissions, the following options are available:
 - To adjust a user role, click on the entry in **Current role**. Select an entry from the menu.
 - To adjust the permission details, click on the entry in **Detailed access rights**. Select a permission from the menu.
 - In order to remove a permission, click the **Action** icon  next to the name. Click on **Revoke access**.
5. If no E-Mail notifications about the shared item are to be sent, disable **Send notifications**.
Note: The checkbox cannot be enabled when inviting external partners to a shared item.
6. If you share a folder in the Drive app, you can transfer the folder's permissions to all existing or newly created sub-folders of this folder. To do so, enable **Apply to all sub-folders**.
7. Click on **Save**.

10.2.3 Subscribing to E-Mail folders

In order to see E-Mail folders shared by other users, you have to subscribe to those folders.

How to subscribe to shared E-Mail folders:

1. Click the **Settings** icon  on the right side of the menu bar.
2. Click on **E-Mail** in the side bar.
3. Click on **Change IMAP subscription** in the display area.
4. In the *Subscribe IMAP folders* window activate the checkboxes of the folders that you want to subscribe to. Click on **Save**.


10.2.4 Accessing other users' shares

In the folder view, you have access to data shared with you by other users.

How to access data shared by other users:

1. Open the shared folder in the folder view. Depending on the app, you can find these folders below *Shared address books, Shared calendars, Shared tasks, Shared files*.

If a user shared data with you, a folder named after the user will be displayed.

Tip: To see the permissions that have been granted for the shared folder, click the **Actions** icon . Click on **Permissions / Invite people**.

2. Open the folder to display its contents.
3. Select one or several objects. Use the function bar entries.

Note: Depending on whether the objects are shared with read or edit rights, different functions can be available.

Index

A

- Address Book , 29
- Address book
 - add personal address books, 30
 - invite contact to appointment, 31
 - send E-Mail messages, 30
- Addresses
 - select from address book, 24
- App
 - Address Book , 29
 - Calendar , 33
 - Drive , 41
 - E-Mail , 23
 - Tasks , 39
- Appointments
 - change time or duration, 35
 - create, 34
 - delete, 36
 - display in calendar view, 33
 - display in list view, 33
 - edit, 35
 - import, 36
 - invite E-Mail recipients to new appointments, 35
 - invite from address book, 31
 - Inviting participants to a new appointment, 34
 - manage, 35
 - reschedule to another day, 35
 - view, 33

B

- Basic settings, 19
 - Automatic opening of notification area, 19
 - Automatic sign out, 19
 - change the password, 19
 - Default application after sign in, 19
 - Design, 19
 - Language, 19
 - My contact data, 19
 - quick launch, 19
 - Refresh interval, 19
 - region, 19
 - Show desktop notifications, 19
 - Time zone, 19

C

- Calendar , 33
 - add calendars, 35
 - add personal calendars, 35
 - share, see sharing, 46
 - view and synchronise shared calendars, 35
- Compose E-Mail, 24
- Contacts
 - add address books, 30
 - add from vCard, 30
 - create, 29

- create contact picture, 29
- delete, 32
- display, 29
- displaying the halo view, 29
- edit, 31
- importing in CSV format, 31
- importing in vCard format, 31
- invite to appointment, 31
- manage, 30
- refresh and manage subscribed address books, 30
- select from address book, 24
- send E-Mail messages to, 30
- share, see sharing, 46

- Context menu
 - folder view, 13

- CSV
 - import, 31

D

- delete
 - Appointments, 36
 - Contacts, 32
 - Email messages, 28
 - Files, 43
 - folders, 46
 - Tasks, 40
- Display contents
 - Files, 41
- Distribution list
 - invite to appointment, 31
 - send E-Mail messages to, 30
- distribution list
 - edit, 31
- Documentation, 7
 - Content, 7
 - target group, 7
- Drive , 41
 - add files, 42
 - Adding files or folders, 43
 - create folders, 42
 - display a file's content, 41
 - download files or folder contents, 41
 - Organising files and folders, 42
 - Sending files as E-Mail attachments, 42
 - Viewing files, 41

E

- E-Mail , 23
- E-Mail messages
 - send from address book, 30
 - share, see sharing, 46
- E-Mail, see E-Mail, 23
- Edit
 - Appointments, 35
 - Contacts, 31
 - distribution list, 31
 - Tasks, 40
- Email messages

- add folder, 26
- Adding attachments, 25
- delete, 28
- display, 23
- forward, 25
- manage, 26
- mark as read, 26
- mark as unread, 26
- mark folder as read, 26
- reply, 25
- select contacts from an address book, 24
- send, 24
- send to appointment participants, 26

F

File

- create, 42
- delete, 43
- display, 41
- display in viewer, 41
- download, 41
- Driveadd folder, 42
- manage, 42
- rename file, 42
- send as E-Mail attachment, 42
- share, see sharing, 46

First Steps, 9

Folder structure

- navigate, 45

folder view

- change width, 45
- open, 45

Folders, 45

- delete, 46
- download contents, 41
- move, 46
- navigate in folder structure, 45
- open, 45
- personal folders, 45
- public folders, 45
- Rename, 45
- share, see sharing, 46
- shared folders, 45
- subscribe to E-Mail folders, 49
- type, 45

Forward E-Mail messages, 25

H

- halo view, 29

I

iCal

- import, appointments, 36
- import, task, 40

import

- Appointments, 36
- contacts in CSV format, 31
- contacts in vCard format, 31

- Tasks, 40

M

manage

- Appointments, 35
- contacts, 30
- Email messages, 26
- Tasks, 40

N

New

- address book, 30
- appointments, 34
- Calendar, 35
- contact, 29
- email folders, 26
- Email messages, 24
- file or Drive folder, 42
- personal address book, 30
- personal calendars, 35
- task, 39
- task folder, 39

P

Picture

- create contact picture, 29

Portal , 21

- Components, 21
- customise, 22

Portal widgets

- add, 22
- change order, 22

Public link, 46

R

Rename

- Files, 42
- folders, 45

Reschedule

- appointments to another day, 35
- folders, 46

S

Sending

- Email messages, 24

Settings

- Basic settings, 19

Sharing, 46

- Access other users' shares, 49
- invite to a shared item, 47
- public link, 46
- share with read access, 46
- share with read or edit access, 47
- subscribe to E-Mail folders, 49
- view and synchronise shared calendars, 35

Sign in, sign out, 9

Subscribe

- E-Mail folders, 49
- messages from social networks, 22
- refresh address books, 30
- subscribe to RSS feeds, 22

Subscribe to RSS feeds, 22

T

Tasks , 39

- add task folder, 39
- create, 39
- delete, 40
- display, 39
- edit, 40
- import, 40
- manage, 40
- mark as done, 40
- share, see sharing, 46

U

User interface

- App Launcher, 10
- Display area, 14
- editing window, 17
- folder view, 13
- general description, 9
- halo view, 15
- Menu bar, 9
- notification area, 16
- Pop-up, 15
- search bar, 11
- Tool bar, 12

V

vCard

- import, 31

View

- Appointments, 33
- Contacts, 29
- Email messages, 23
- Files, 41
- files in the viewer, 41
- Tasks, 39